

**PRECIOUS METALS MARKET WATCH**

Precious Metals	Close	% Chng
MCX Gold	45962	0.17%
COMEX Gold \$	1727	-0.35%
MCX Silver	62636	0.00%
COMEX Silver \$	23.308	-0.64%

**BASE METALS MARKET WATCH**

Base Metals	Close	% Chng
MCX Aluminium	207.15	1.05%
LME Aluminium \$	2584	1.17%
MCX Copper	734.2	1.16%
LME Copper \$	9508	1.49%
MCX Lead	179.65	1.35%
LME Lead \$	2297	1.41%
MCX Nickel	1443.9	1.43%
LME Nickel \$	18892	1.62%
MCX Zinc	249	1.47%
LME Zinc \$	2999	1.63%

**ENERGY MARKET WATCH**

Energy Market	Close	% Chng
MCX Crude	5112	3.19%
NYMEX Crude \$	68.47	2.29%
MCX Natural Gas	303.9	0.96%
NYMEX Natural Gas	4.117	1.75%

**FOREX & WORLD MARKET WATCH**

Forex & World	Close	% Chng
Nifty	16280.1	0.13%
USDINR	74.371	0.17%
EURUSD	1.172	-0.24%
GBPUSD	1.3836	-0.14%
Dollar Index	93.07	0.19%
Dow Jones	35261.8	0.29%

**INVENTORY WATCH**

Base metals	Previous	Daily Change	Total
Aluminium	-81,225	-6,750	-87,975
Copper	3,34,056	1,175	3,35,231
Lead	1,20,662	-175	1,20,487
Nickel	1,20,662	-2,004	1,18,658
Zinc	1,53,960	-250	1,53,710

- Mounting Delta variant risks halt gold's slide
- Oil Up Over Brighter Fuel Demand Outlook, but COVID-19 Challenges Remain
- Chile supply concerns help copper bounce

**Precious metals**

Gold edged up on Tuesday, pausing its steep sell-off on some lingering doubts over the economic impact of the new Delta COVID-19 variant, though a rally in the dollar and bond yields continued to grip the market. Spot gold rose 0.1% to \$1,730.93 per ounce by 1:37 p.m. EDT (1737 GMT), while U.S. gold futures settled up 0.3% at \$1,731.70

**NYMEX Oil**

Oil was up Wednesday morning in Asia thanks to a brightening fuel demand outlook, but the growing number of COVID-19 cases globally capped gains for the black liquid. Brent oil futures inched up 0.06% to \$70.67 by 10:27 PM ET (2:27 AM GMT) and WTI futures inched up 0.03% to \$68.31. U.S. and European shares rose amid growing expectations that global consumption will continue upwards and tighten the market until the end of 2021.

**Base Metals**

Copper bounced on Tuesday as worries about supplies from top producer Chile gathered pace, while concerns about Chinese demand and a firmer dollar tempered optimism for higher prices. Benchmark copper on the London Metal Exchange was up 1.7% at \$9,428 a tonne at 1607 GMT. Prices of the metal used in the power and construction industries fell to \$9,369.50 a tonne on Monday, their lowest in 2-1/2 weeks.

Source: Reuters, Bloomberg, Financial Express

**World Key Data**

Date	Time	Country	Data	Forecast	Previous	IMPACT
11-Aug-21	18:00:00	USD	CPI m/m	0.5%	0.9%	HIGH
11-Aug-21	18:00:00	USD	Core CPI m/m	0.4%	0.9%	HIGH
11-Aug-21	20.00.00	USD	Crude Oil Inventories	-0.8M	3.6M	HIGH

**Top Gainer / Loser**
**MCX**

Commodity	Expiry Date	LTP	% Change	Commodity	Expiry Date	LTP	% Change
CRUDEOIL	19-Aug-21	5109	3.13	MENTHAOIL	31-Aug-21	923.1	-2.21
RUBBER	31-Aug-21	18090	1.58	COTTON	31-Aug-21	26200	-0.83
NICKEL	31-Aug-21	1444	1.43	SILVER	03-Sep-21	62625	-0.02
ZINC	31-Aug-21	248.45	1.43	GOLDPETAL	31-Aug-21	4601	-0.02
MCXMETLDEX	20-Aug-21	15706	1.34	SILVERMIC	31-Aug-21	62942	-0.01

**Action from Open Interest**
**Long Buildup**

Commodity	Close	% Chng in Price	% Chng in OI
ZINC	248.55	1.47%	11.19%
ALUMINIUM	207.15	1.05%	9.75%

**Long Unwinding**

Commodity	Close	% Chng in Price	% Chng in OI
CORIANDER 1ST	7008	-1.99%	-25.93%
GUAR SEED 1ST	4612	-0.50%	-28.06%

**Short Buildup**

Commodity	Close	% Chng in Price	% Chng in OI
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**Short Covering**

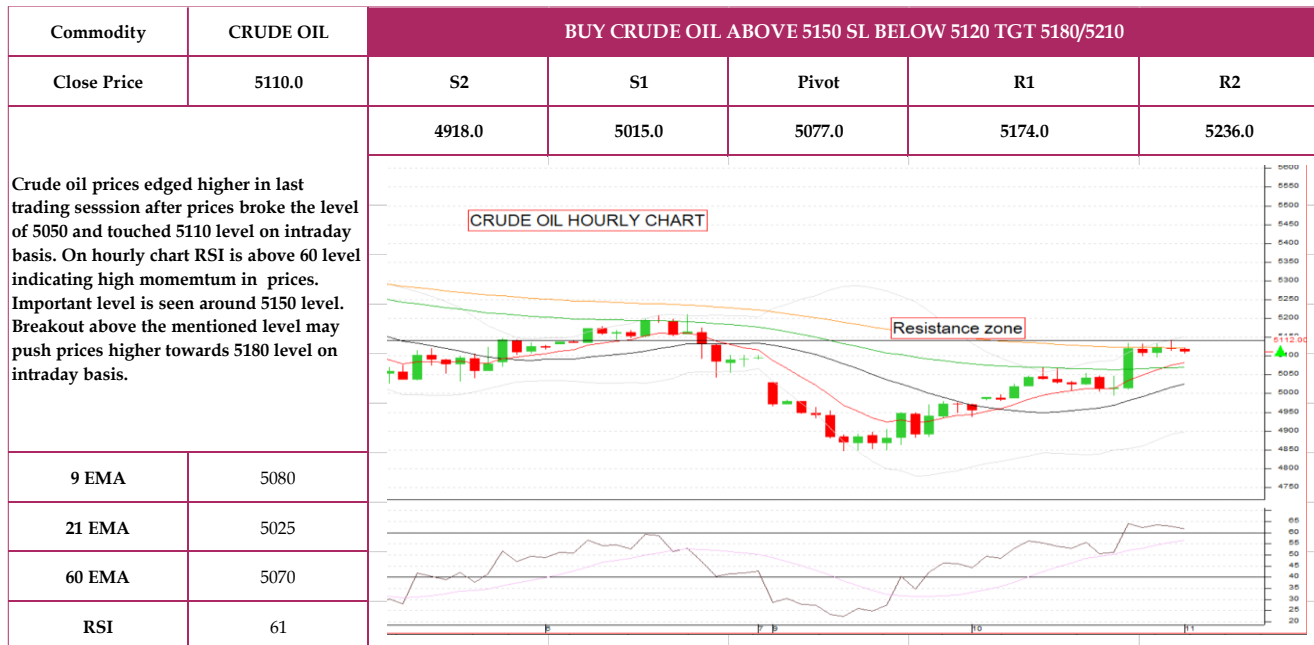
Commodity	Close	% Chng in Price	% Chng in OI
CASTOR SEED NEW 1ST	5652	1.00%	-19.71%
REF SOYAOIL 1ST	1372.4	1.70%	-27.52%

\*Data can be used for intraday only.

Long Buildup / Short Covering = Buy

Short Buildup / Long unwinding = Short Sell

**Chart of the day**



**Daily Support/ Resistance**

Exchange	Commodity	Expiry	Close	S2	S1	Pivot	R1	R2
MCX	GOLD	5-Oct-21	45962.0	45462.0	45712.0	45912.0	46162.0	46362.0
MCX	SILVER	3-Sep-21	62636.0	61631.3	62133.7	62686.3	63188.7	63741.3
MCX	CRUDEOIL	19-Aug-21	5112.0	4918.0	5015.0	5077.0	5174.0	5236.0
MCX	NATURALGAS	26-Aug-21	303.9	295.2	299.5	303.6	307.9	312.0
MCX	COPPER	31-Aug-21	734.2	720.2	727.2	732.2	739.2	744.3
MCX	NICKEL	31-Aug-21	1443.9	1418.0	1431.0	1440.2	1453.2	1462.4
MCX	LEAD	31-Aug-21	179.7	175.2	177.4	179.4	181.6	183.6
MCX	ZINC	31-Aug-21	248.6	244.3	246.4	247.9	250.0	251.4
MCX	ALUMINIUM	31-Aug-21	207.2	204.3	205.7	206.6	208.1	209.0
MCX	MENTHAOIL	31-Aug-21	927.1	903.8	915.4	933.7	945.3	963.6
MCX	CPO-MCX	31-Aug-21	1135.1	1092.4	1113.7	1126.4	1147.7	1160.4
MCX	COTTON	31-Aug-21	26220.0	25480.0	25850.0	26270.0	26640.0	27060.0
NCDEX	CHANA BIKANER	20-Aug-21	4892.0	4841.3	4866.7	4909.3	4934.7	4977.3
NCDEX	COTTON SEED OIL	20-Aug-21	2935.0	2809.7	2872.3	2928.7	2991.3	3047.7
NCDEX	CORIANDER	20-Aug-21	7008.0	6844.0	6926.0	7018.0	7100.0	7192.0
NCDEX	CASTOR SEED	20-Aug-21	5652.0	5450.7	5551.3	5610.7	5711.3	5770.7
NCDEX	GUAR GUM5MT	20-Aug-21	7542.0	7254.0	7398.0	7549.0	7693.0	7844.0
NCDEX	GUAR SEED	20-Aug-21	4612.0	4452.0	4532.0	4586.0	4666.0	4720.0
NCDEX	JEERA UNJHA	20-Aug-21	13110.0	13006.7	13058.3	13126.7	13178.3	13246.7
NCDEX	RMSEED	20-Aug-21	7494.0	7254.7	7374.3	7474.7	7594.3	7694.7
NCDEX	REF SOYAOIL	20-Aug-21	1372.4	1327.7	1350.1	1362.3	1384.7	1396.9
NCDEX	SOY BEAN INDORE	20-Aug-21	8727.0	8298.3	8512.7	8680.3	8894.7	9062.3

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